

LIST A

MBE Coal & Mineral Technology India Private Limited
List of Creditors as on 12th September, 2023 (CIRP Commencement Date)
(Pursuant to claim drawn on or before 26.09.2023)

FINANCIAL CREDITORS - (SECURED)

SL. NO.	NAME OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED* (IN INR)	SECURITY INTEREST	Voting Percentage
1	Kotak Mahindra Bank Ltd.	11,64,69,917	11,64,69,917	As per Annexure I	54.16%
2	ICICI Bank Ltd.	9,92,35,286	9,85,74,052	As per Annexure II	45.84%
TOTAL (SECURED)		21,57,05,203	21,50,43,969		100.00%
			6,61,234		

SECURITY INTEREST*

Annexure I

Kotak Mahindra Bank Ltd.

Primary Security

a. Cash Credit/WCDL: 1st Pari Passu Charge on the entire current assets of the company, both present and future, along with member banks under multiple banking arrangement.

Collateral Security

Corporate Guarantee of McNally Bharat Engineering Co Ltd.

Annexure II

ICICI Bank Ltd.

Primary Security

a. Cash Credit/FDOD: 1st Pari Passu charge by way of hypothecation of the Borrower's entire current assets, both present and future ranking pari passu with other participating banks.

b. Cash Credit/FDOD: 1st charge over the moveable fixed assets of the Borrower.

Collateral Security

Corporate Guarantee of McNally Bharat Engineering Co Ltd.